

# SME Finance Forum

Convening 180+ members from 60+ countries, operating in 190+ countries sharing knowledge, spurring innovation in & promoting growth of SME financing.



Created by G20 –  
Managed by



# Member Benefits

## LEARN

- Communities of practice
- Immersion Programs
- Study Visits
- Online library/Publications
- LinkedIn discussions
- Monthly webinars
- Global/ regional & partner events
- Fintech expo/demo
- Tips from experts
- SME data

## LINK

- Networking
- Contacts brokering
- B2B marketplace

## LEAD

- Connecting industry with policy-makers
- Voice in key policy bodies -G20, AFI, APEC/ ABAC, Basel institutions, OECD



Being a member of the SME Finance Forum gives us insight into innovations around the world.

**Selim R. F. Hussain, CEO, BRAC Bank**



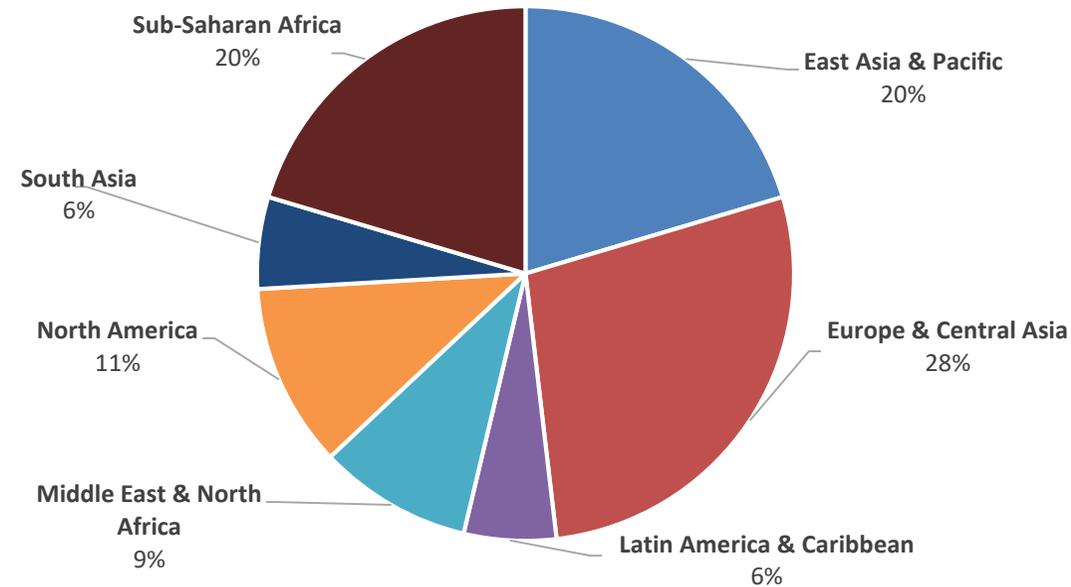
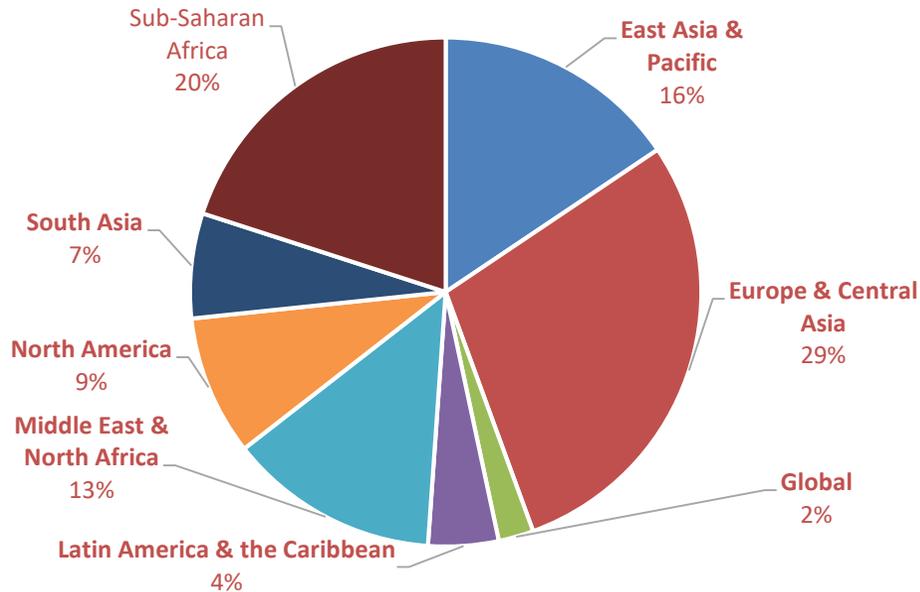
# Member Survey 2.0

54 Respondents from  
38 different countries

Regional Distribution  
– April (45)



Regional Distribution  
– May (54)

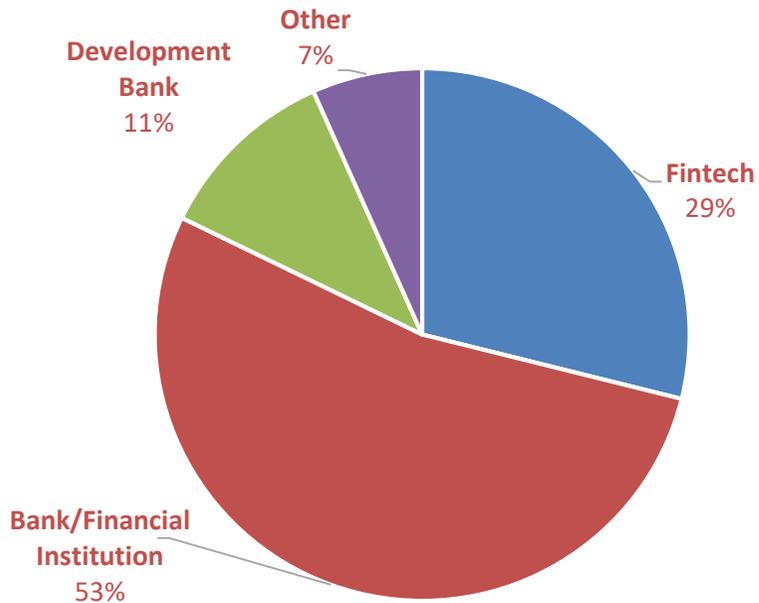


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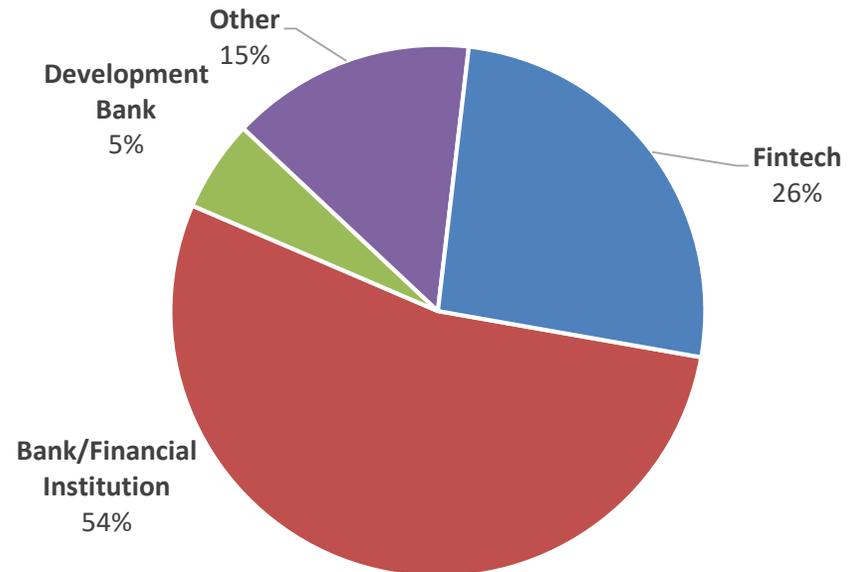
*\*Data are **not** strictly comparable as they are based on data reported by varying sets of members*

# Member Survey 2.0

Type of Business –  
April (45)

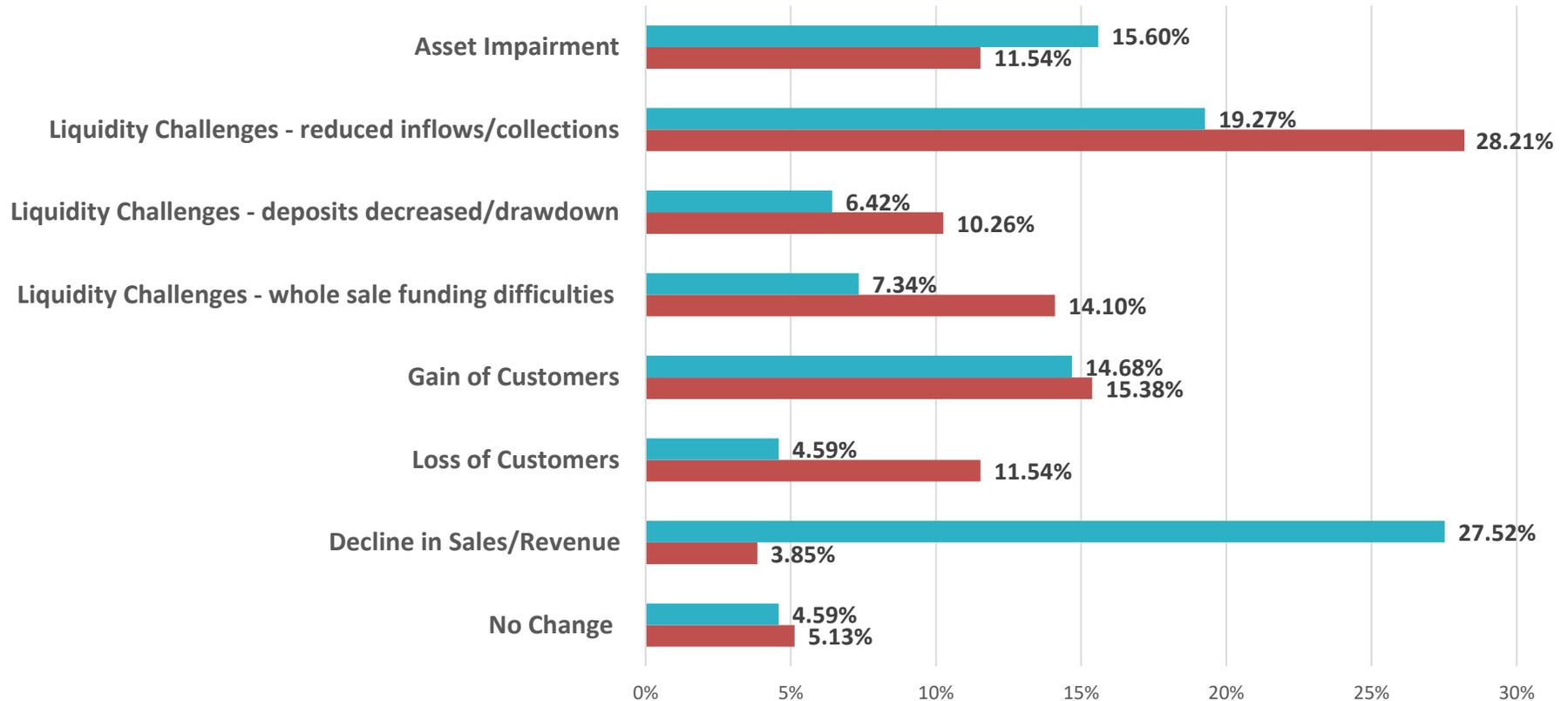


Type of Business  
– May (54)



# Member Survey 2.0

How has your business been affected? (54)



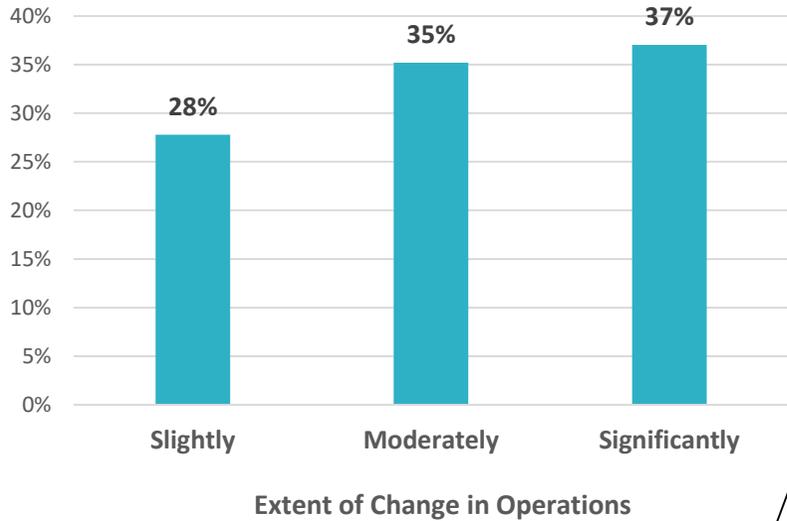
■ May ■ April



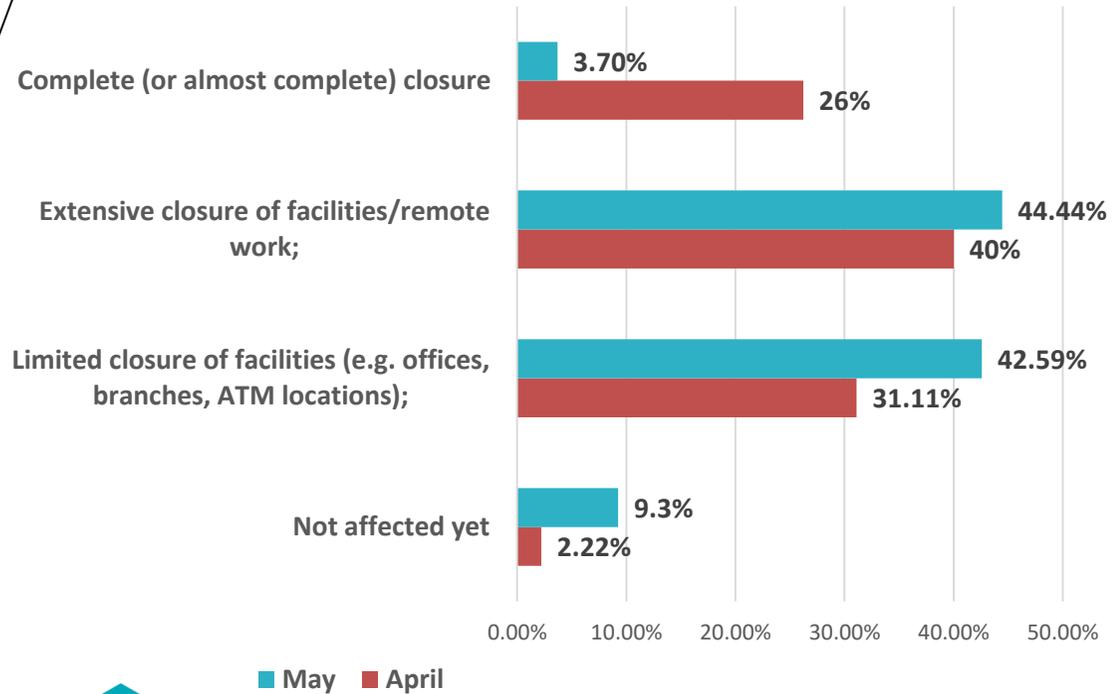
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# Member Survey 2.0

## Extent of change in operations due to COVID-19? (54)

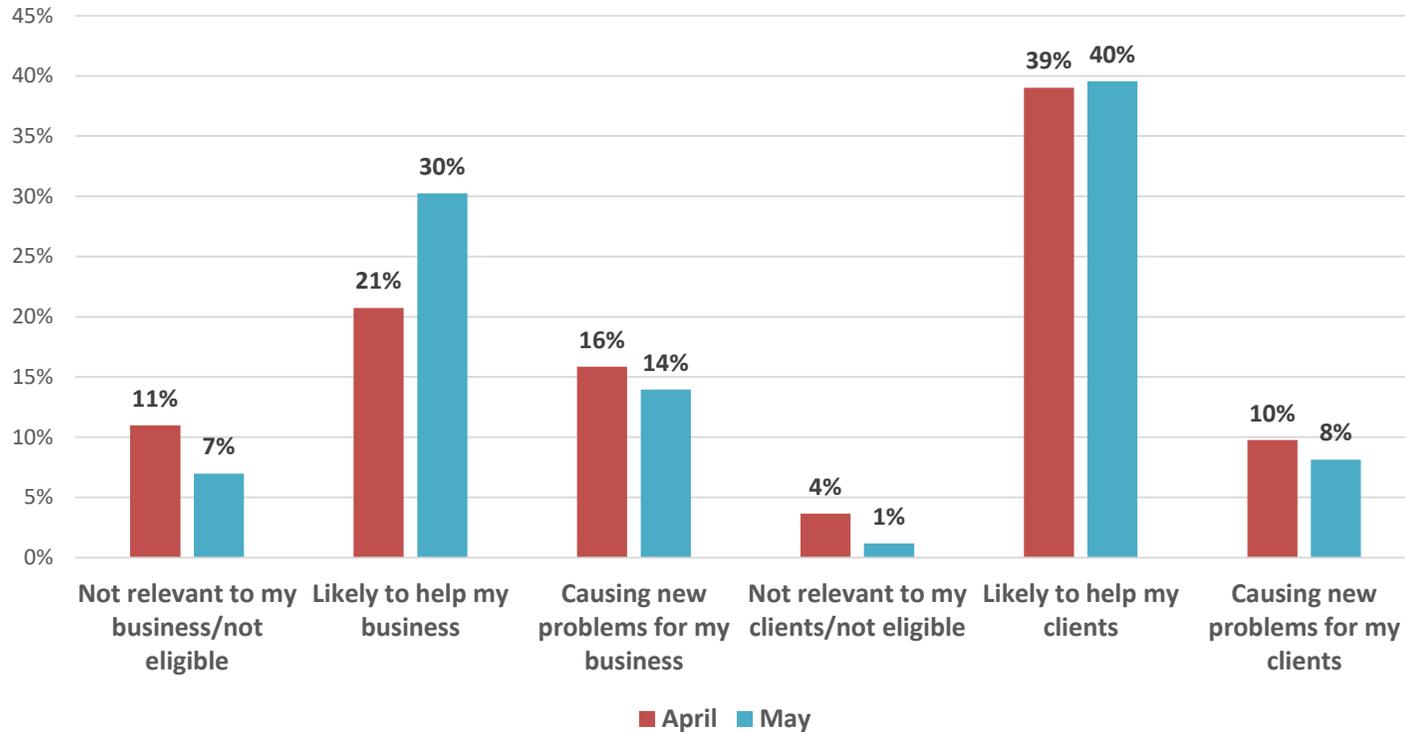


## Change in Operations due to COVID-19? (54)



# Member Survey 2.0

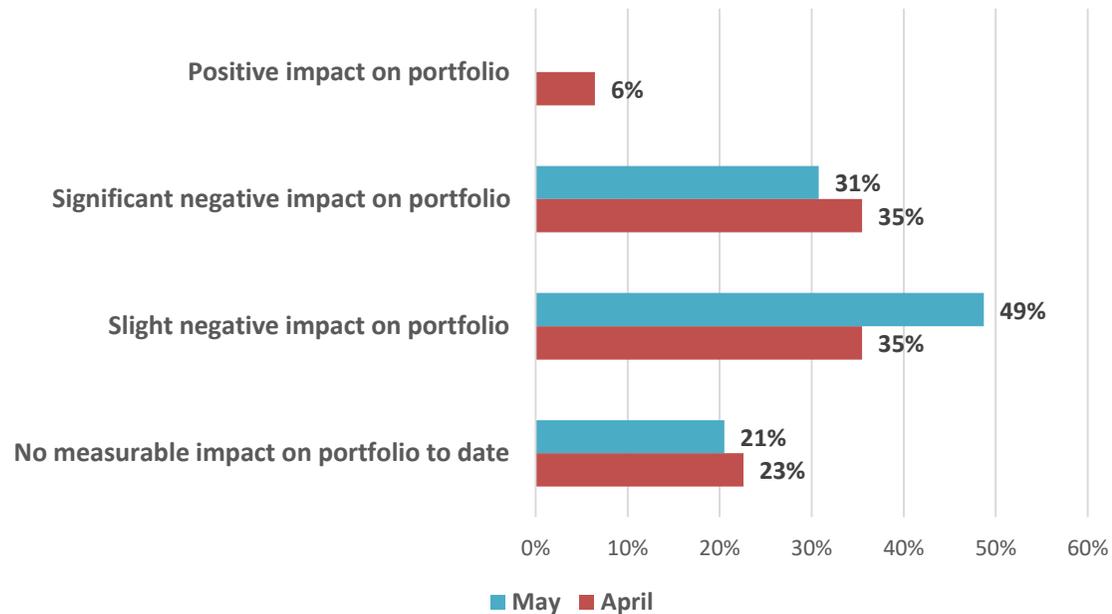
## Government and Regulatory responses for COVID-19 in Country are... (54)



# Member Survey 2.0

## If you are involved in lending...

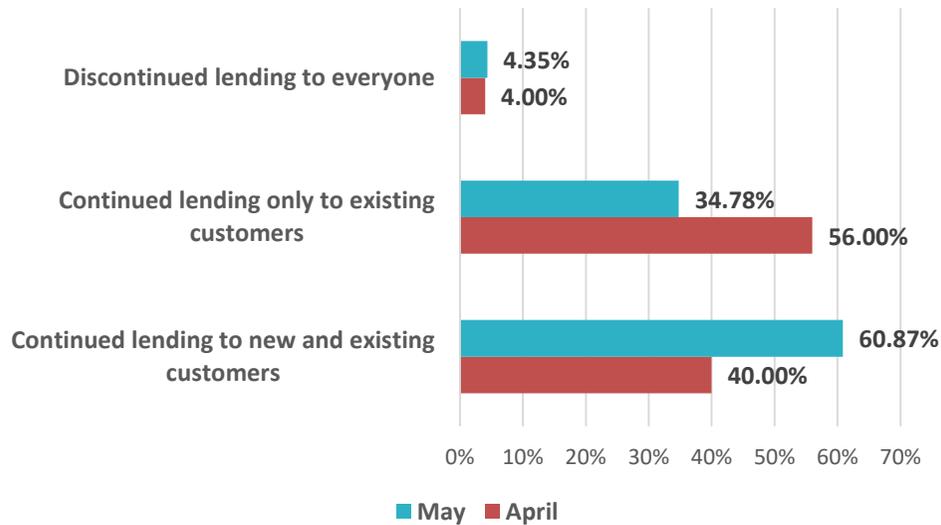
How has your portfolio been affected? (39)



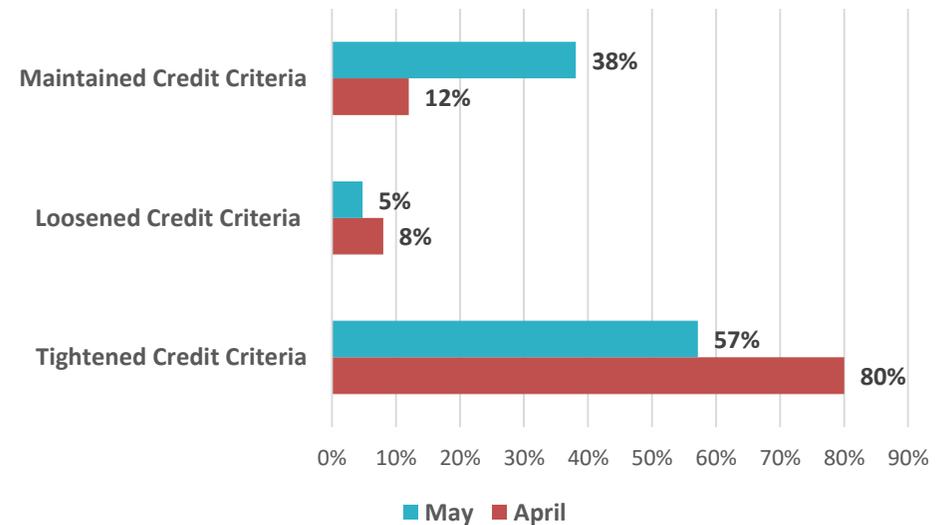
# Member Survey 2.0

## If you are involved in lending...

### How have you adjusted your Lending? (40)



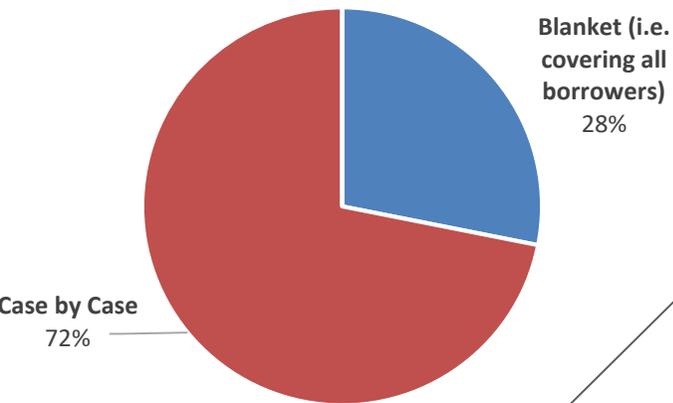
### How have you adjusted your Credit Criteria? (39)



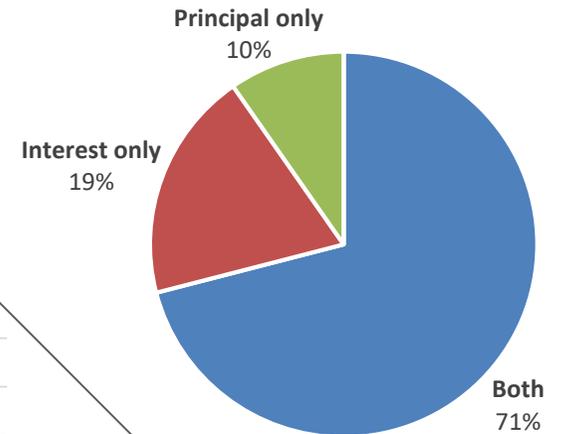
# Member Survey 2.0

## Moratorium

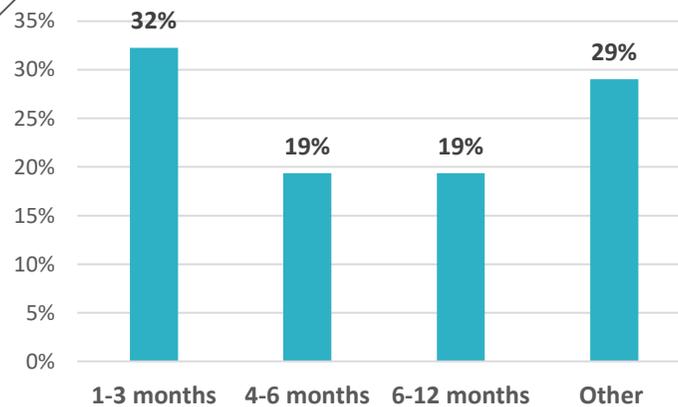
Is there a government mandated moratorium? (32)



Does it cover? (31)



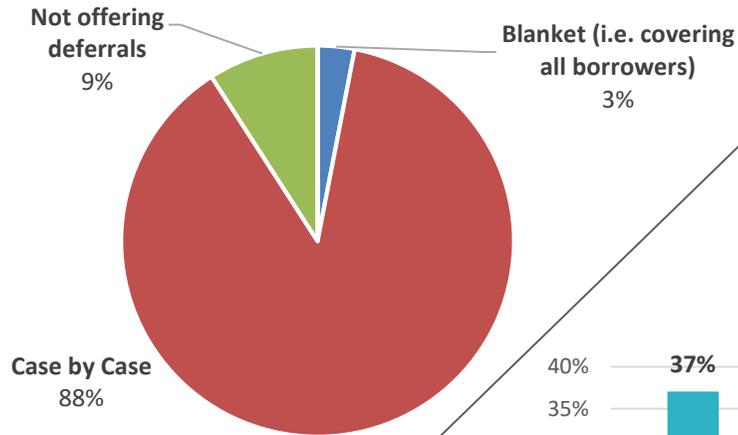
Time frame (31)



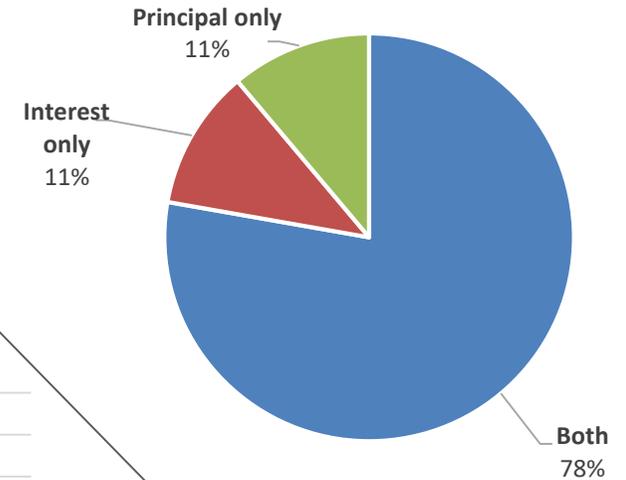
# Member Survey 2.0

## If there is *no* moratorium

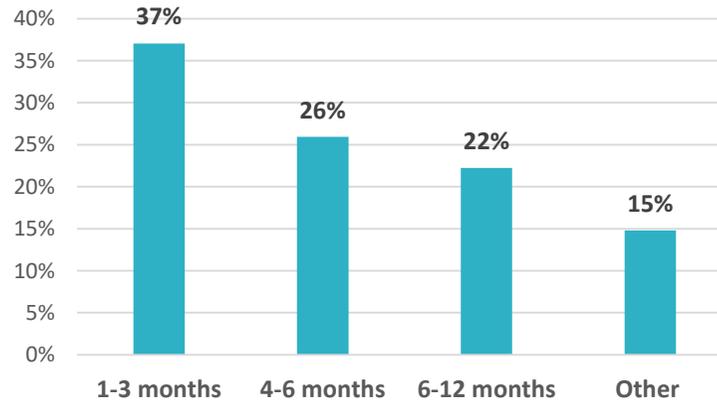
### Are you offering deferrals? (33)



### Does it cover? (27)



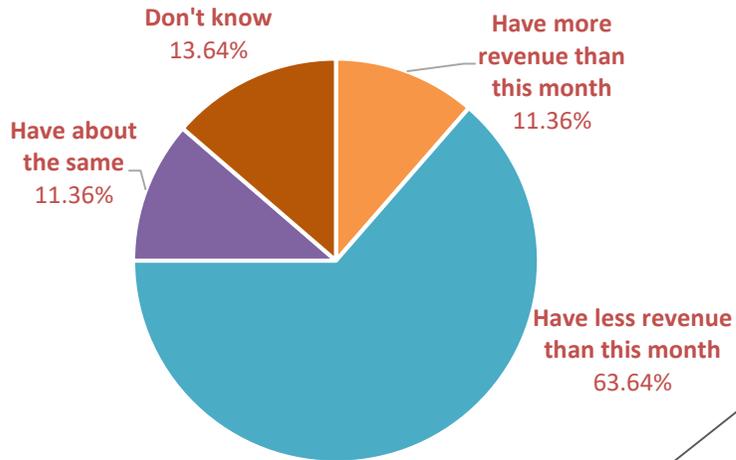
### Time frame (27)



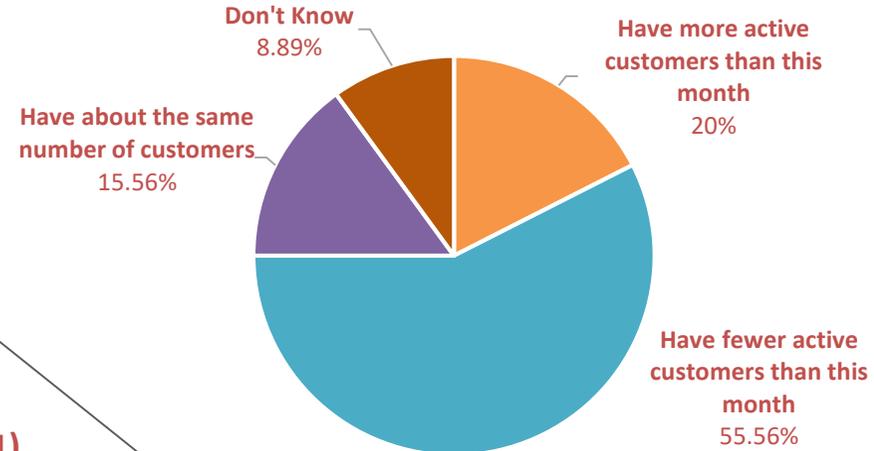
# Member Survey 2.0

Next Month, what do you expect to happen to...  
(In April)

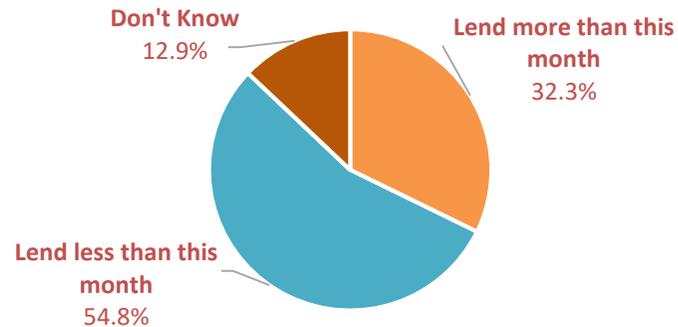
Your revenue? (44)



The number of your active customers? (45)



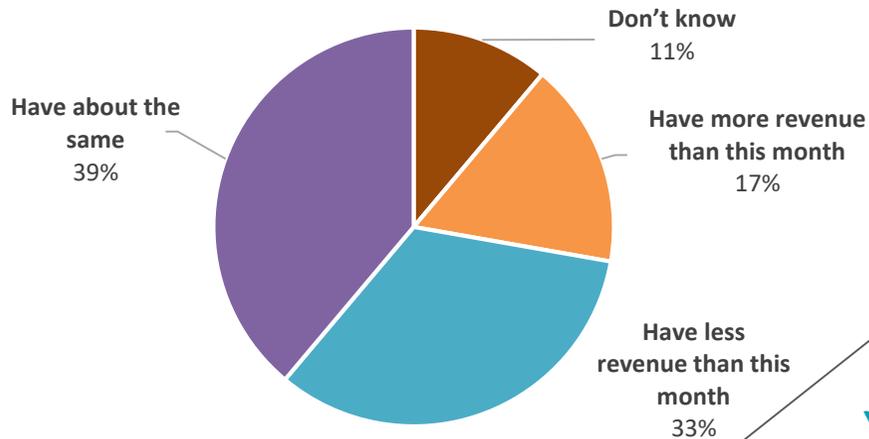
Your lending? (31)



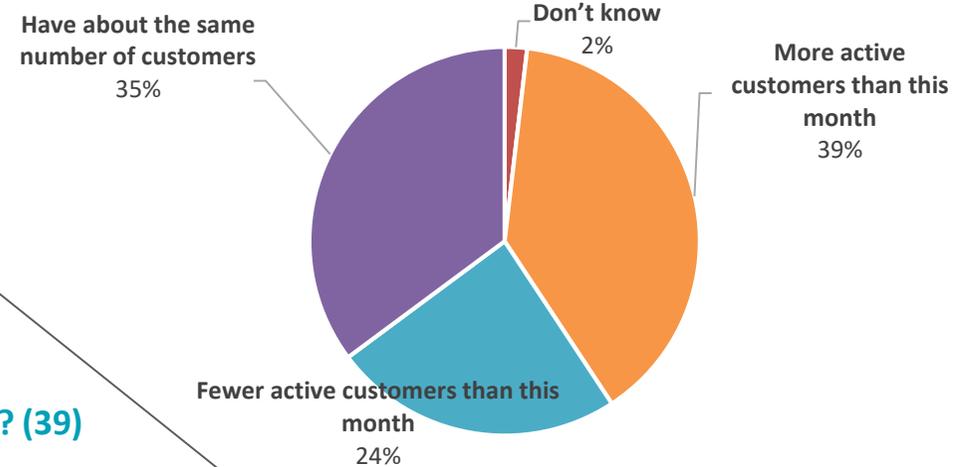
# Member Survey 2.0

Next Month, what do you expect to happen to...  
(In May)

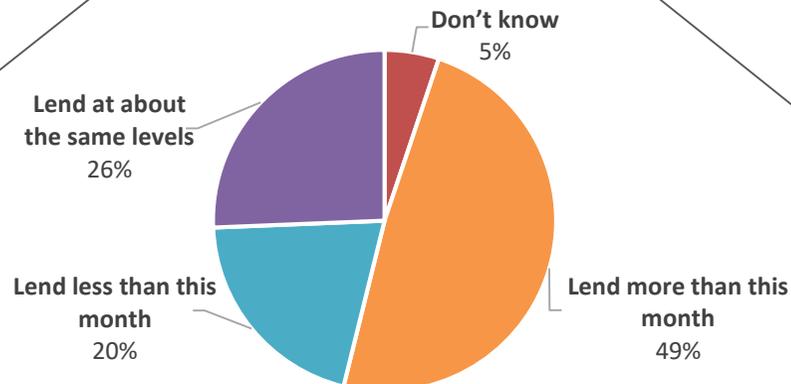
Your revenue? (54)



The number of your active customers? (54)



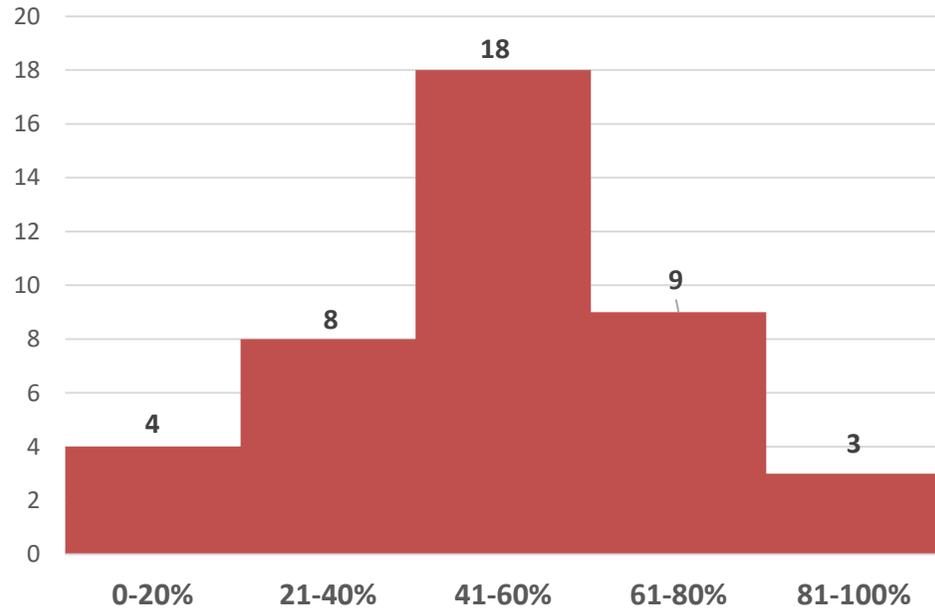
Your lending? (39)



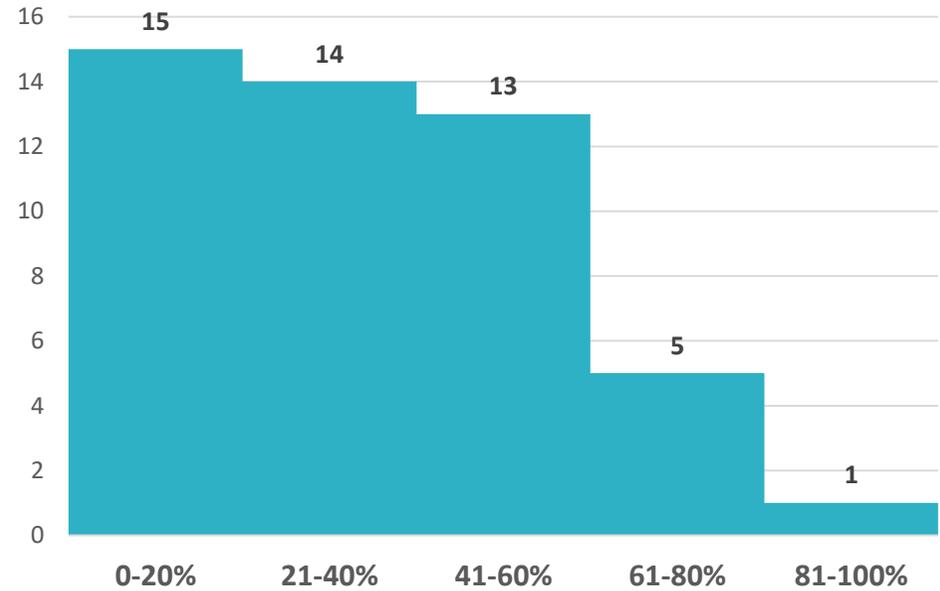
# Member Survey 2.0

Percentage of SME clients expected to be in financial distress within 3 months?

April (42)



May (48)



Percentage of SME clients in distress within 3 months



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