### **SME Finance Forum**

Convening **200+** members from 60+ countries, operating in **190+** countries sharing knowledge, spurring innovation in & promoting growth of <u>SME financing</u>.





# **Member Benefits**



- Communities of practice
- Immersion Programs
- Study Visits
- Online library/Publications
- LinkedIn discussions
- Monthly webinars
- Global/ regional & partner events
- Fintech expo/demo
- Tips from experts
- SME data



- Networking
- Contacts brokering
- B2B marketplace



- Connecting industry with policymakers
- Voice in key policy bodies -G20, AFI, APEC/ ABAC, Basel
  - institutions, OECD



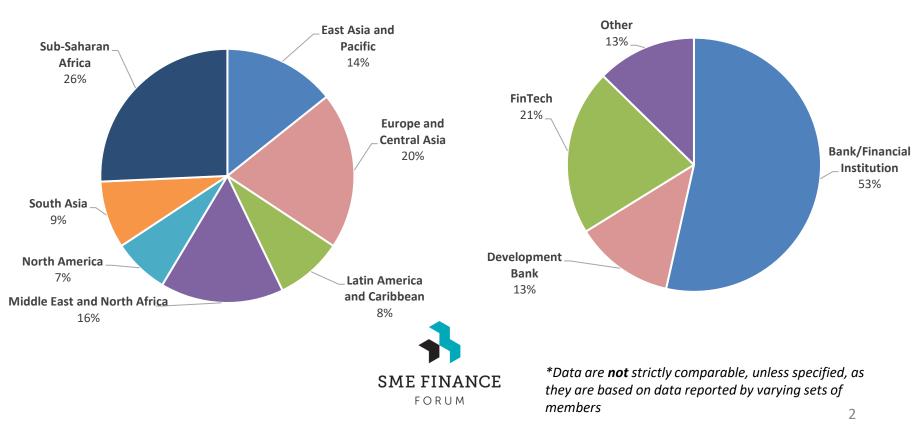
Being a member of the SME Finance Forum gives us insight into innovations around the world. Selim R. F. Hussain, CEO, BRAC Bank



All Respondents (February)

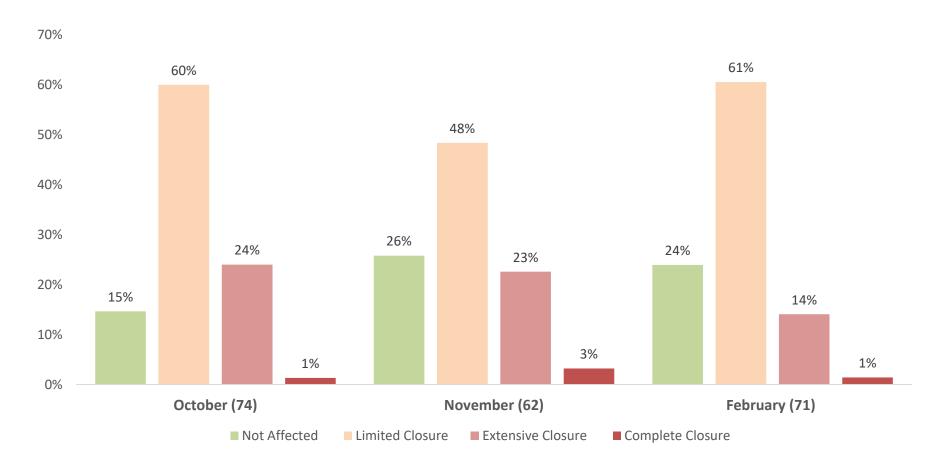
71 Respondents from 44 different countries (HQ) representing work in 143 countries

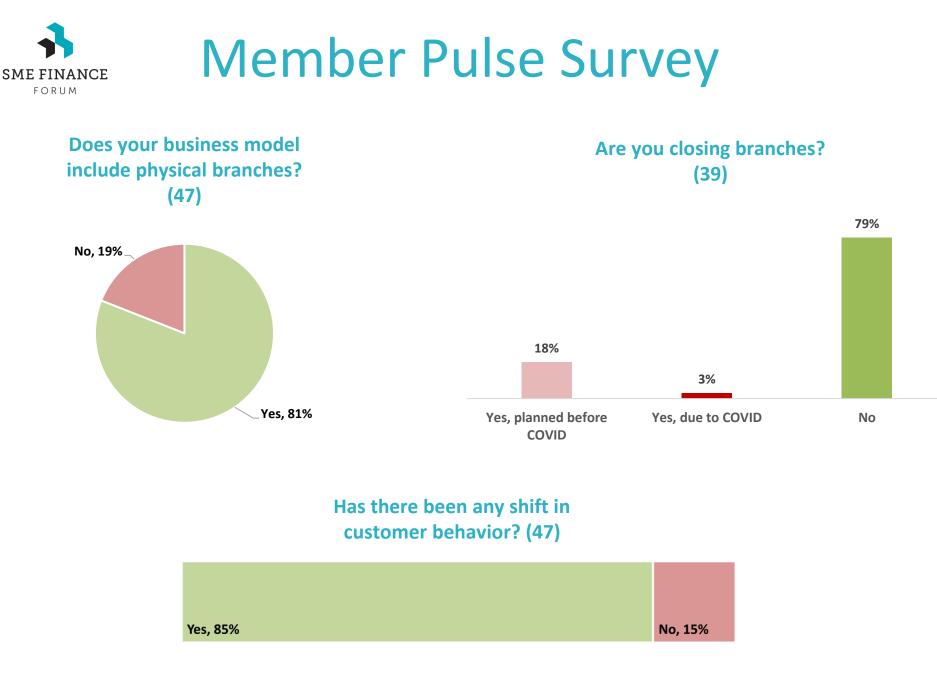
Type of Respondents





### How has your business been affected? (71)



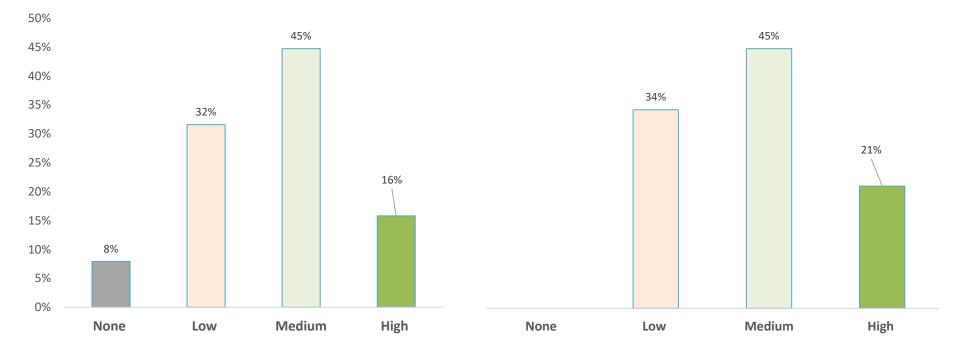




#### **Proportion of customers...**

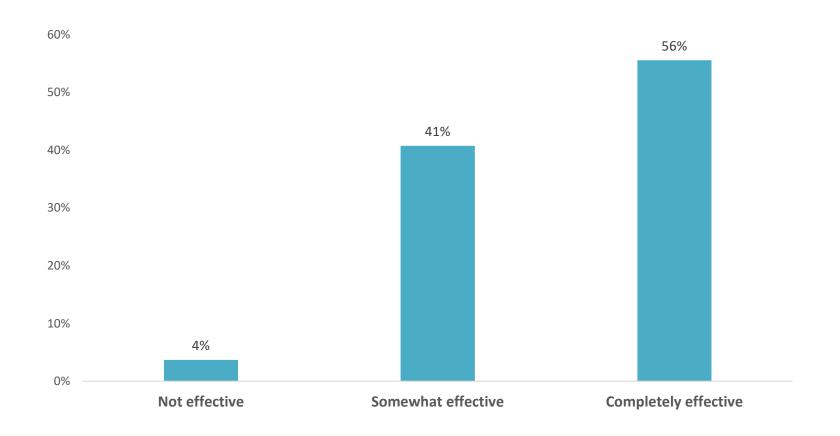
### Sales Origination through Digital Channels (38)

**Customer Digital Activity (38)** 



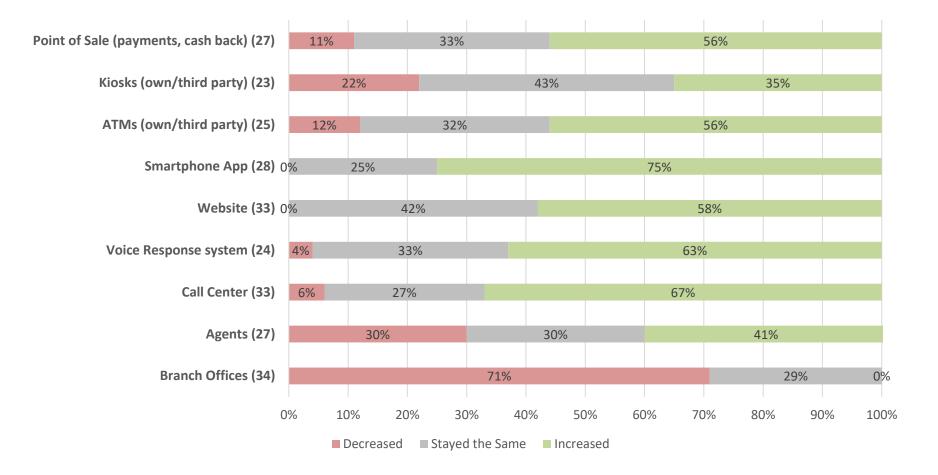


### How effectively have your staff been able to work from home? (54)



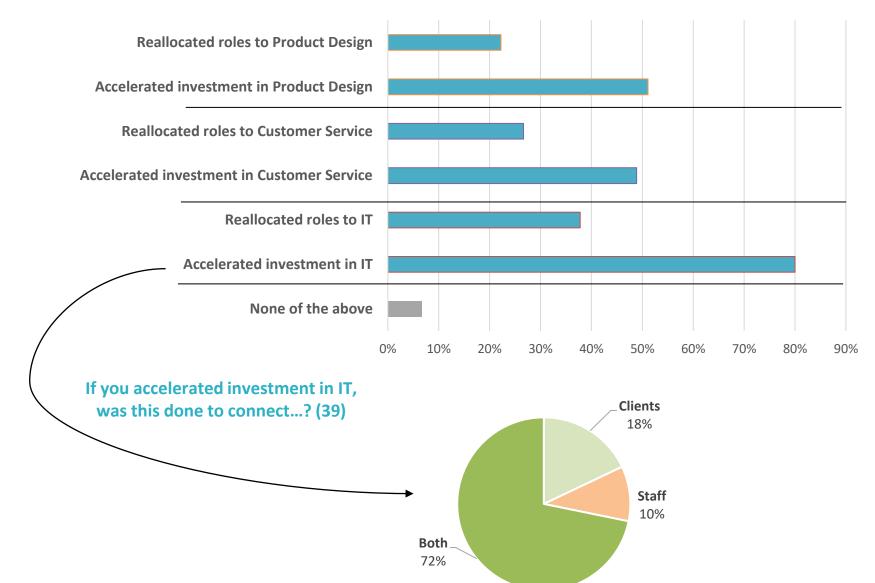


### Which channels saw traffic change? (36)





### **Operational Change (45)**



8



70%

## **Member Pulse Survey**

### How has your business been affected?

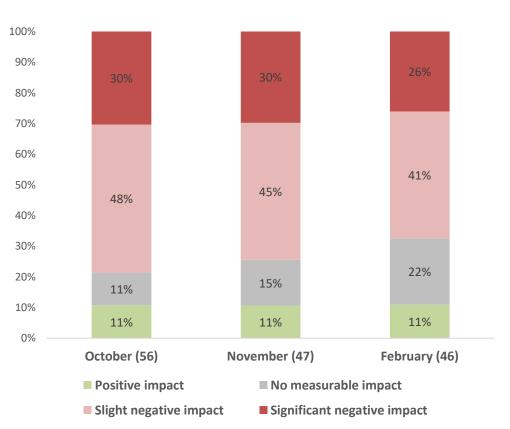
59% 58% 60% 50% 46% 42% 40% 35% 35% 35% 33% 32% 31% 28% 30% 26% 23% 23% 20% 20% 15% 14% 13% 11% 11% 10% 8% 3% 0% 0% 0% Decline in Wholesale funding Deposits Asset impairment Increase in Loss of customers Gain of customers Reduced sales/revenue sales/revenue decreased/drawdown inflows/collections difficulties

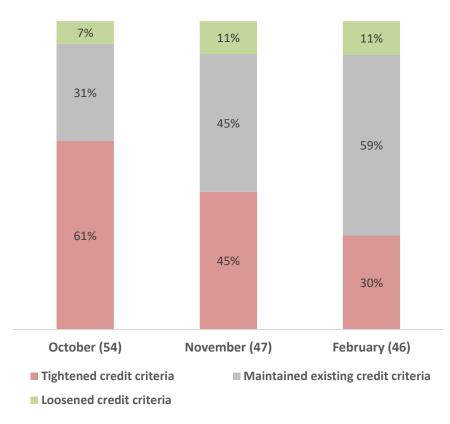
October (75) November (62) February (57)

#### How has your portfolio been affected? (46)

SME FINANCE

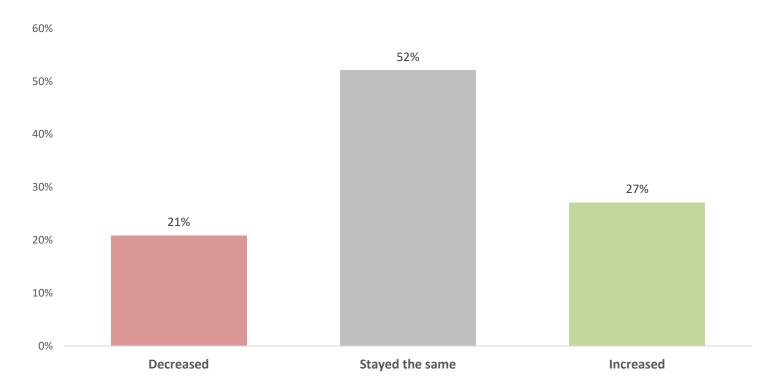
#### Have you changed your credit criteria? (46)







#### Has your time frame from loan application to onboarding changed? (48)





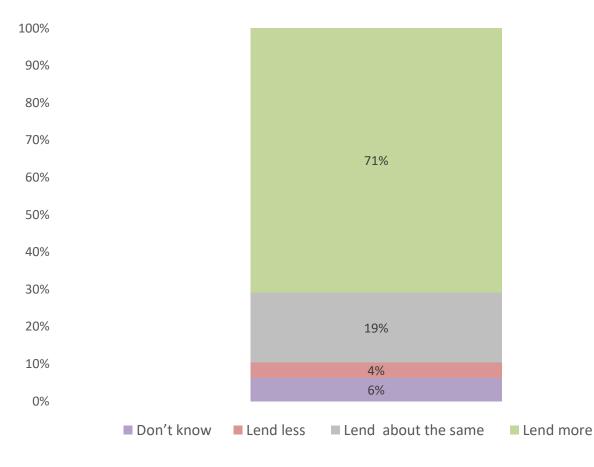
SME FINANCE

#### Are you continuing lending to new and existing customers?



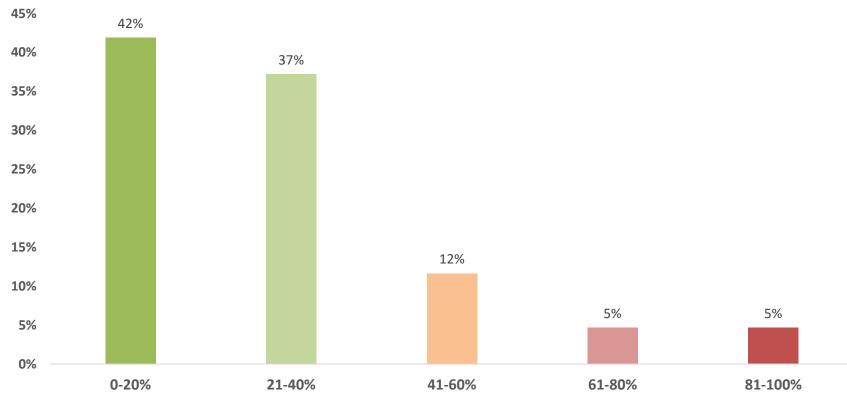
2%

### Next quarter, what do you expect to happen to... Lending





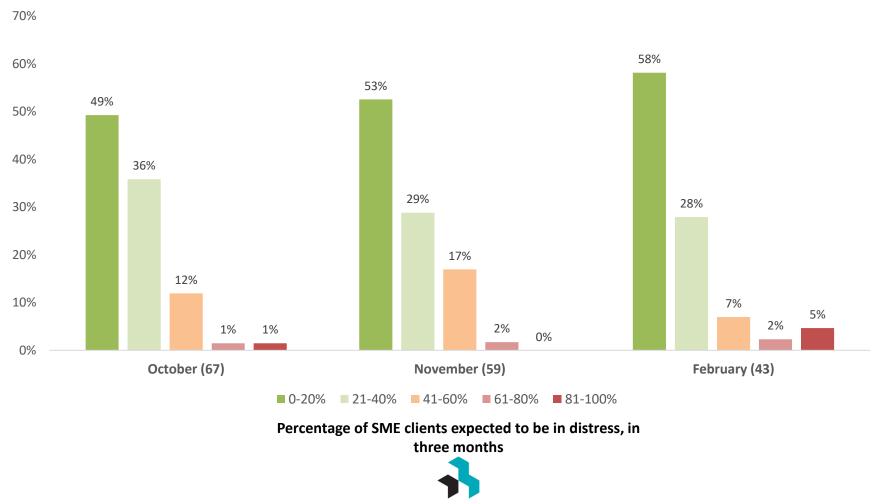
### Percentage of SME clients in financial distress now? (43)



Percentage of SME clients in distress now

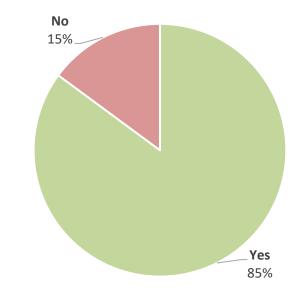


Percentage of SME clients expected to be in financial distress in three months?



### Are you investing in Digitizing Clients? (45)

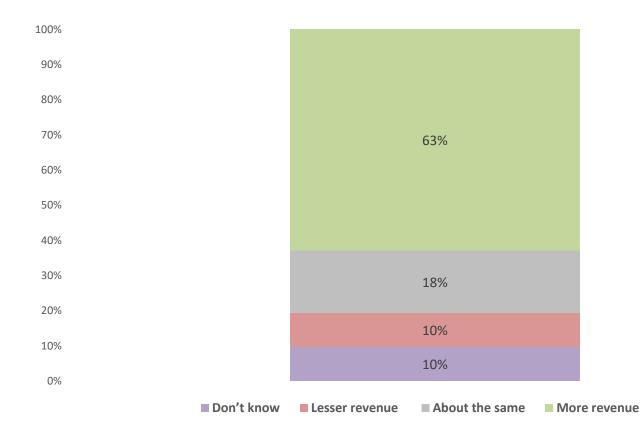
### Are you investing in Upskilling clients (47)





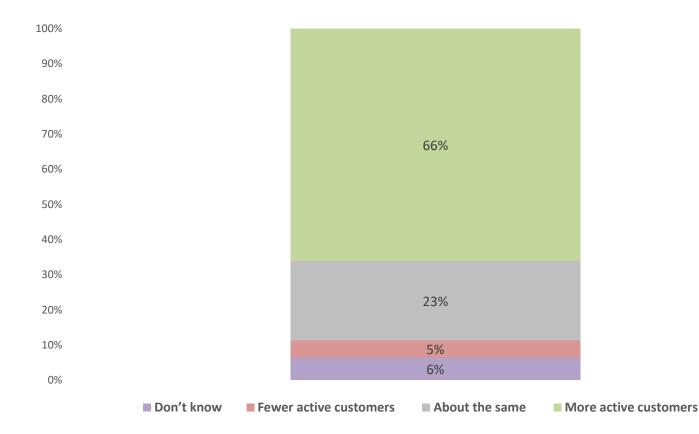


### Next quarter, what do you expect to happen to... Revenue





### Next quarter, what do you expect to happen to... Number of Customers





Accelerating finance for businesses

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