

**MEMBERSHIP APPLICATION FORM**

**MEMBERSHIP OVERVIEW**

Membership of the SME Finance Forum is open to a broad range of institutions that promote access to finance for small and medium enterprises (SMEs), including banks, non-bank financial institutions, development finance institutions, and fintech companies. To become a member, please complete this membership application form and email it to Hourn Thy ([hthy@ifc.org](mailto:hthy@ifc.org)).

**NOTE:** *Completing this application form does not automatically enroll you for our membership with the SME Finance Forum. Once your application has been reviewed and your eligibility for membership determined, we will contact you with further information.*

**ABOUT YOUR INSTITUTION**

**INSTITUTION TYPE (please check appropriate institution type below and include area of expertise)\***

Bank  Non-Bank Financial Institution  Development Finance Institution

3 areas of expertise that you wish to share with peers through webinars/conference:

Fintech Company (please check one or more applicable area of expertise)

Insurance  Robo Advisor  Open Banking  Risk Management  Payment and Remittances  
 Supply Chain  FinOps  Currency/Fx  Credit Lending  Crowdfunding  
 RegTechs  Retail Investing  ICOs  Cyber Security  Investment Management  
 Data Analytics  Capital Markets  Personal Finance  Asset Management  Other

Are you an existing client of IFC\*

Yes  No

**ASSET SIZE (please check asset size below)\*\***

**ANNUAL FEE\*\***

<input type="checkbox"/> US\$10 billion and above	US\$25,000
<input type="checkbox"/> US\$5 billion – US\$10 billion	US\$20,000
<input type="checkbox"/> US\$2 billion – US\$5 billion	US\$15,000
<input type="checkbox"/> US\$1 billion – US\$2 billion	US\$10,000
<input type="checkbox"/> US\$1 billion and below	US\$5,000

**ORGANIZATION PROFILE**

About the Firm:

Year Founded\*:

No. of full-time Employees\*:

Geographic Focus (for a detailed list of countries under each region, please refer to the [IFC Regional Classification](#))\*\*\*

East Asia & the Pacific  Europe & Central Asia  Latin America & the Caribbean  Middle East & North Africa  
 North America  South Asia  Sub-Saharan Africa  Western Europe

Shareholders\*

Name:

Percentage Ownership:

Name:

Percentage Ownership:



Name:	Percentage Ownership:
Fill in additional information below:	

<b>Directors*</b>	
Name:	Title/Organization:
Name:	Title/Organization:
Name:	Title/Organization:
Name:	Title/Organization:
Name:	Title/Organization:
Fill in additional information below:	

\*Denotes required information

\*\*Your asset size will determine your annual membership fee

\*\*\*Please consider all your holdings and check multiple boxes if necessary

<b>SENIOR MANAGEMENT TEAM*</b>	
Name:	Title:
Name:	Title:
Fill in additional information below:	

<b>HEADQUARTERS ADDRESS*</b>	
Address 1:	
Address 2:	
City:	State/Province:
Country:	Postal Code:
Main Telephone:	Company Email:
Website:	



CONTACT PERSONS*	
Senior Official (This is the senior person in your institution who has approved participation in the SME Finance Forum)	
Name:	Title:
Address:	
Telephone:	Fax:
Email:	
Main Organizational Contact	
Name:	Title:
Address:	
Telephone:	Fax:
Email:	

MEMBERSHIP BENEFITS
<b>Please explain what prompted you to apply for SME Finance Forum membership.</b>

Please select top three membership benefits and rank them in order of importance, with "1" being the most important to "3" being the least important.			
	1	2	3
Access to customized data analysis and benchmarking	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Access to member directory	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Learning events	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Participate in webinars	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Peer networking events	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Peer exchange visits	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Participate in member working groups	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Raise firm profile	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Other, please explain			



**Did an institution (bank/fintech) refer you for membership of the SME Finance Forum? If so, whom may we thank for referring you (please indicate name and institutional affiliation)?**

Name: \_\_\_\_\_ Title: \_\_\_\_\_

Organization: \_\_\_\_\_

**Would you like to refer someone for membership?**

Name: \_\_\_\_\_ Title: \_\_\_\_\_

Organization: \_\_\_\_\_

**SUBMISSION INFORMATION**

**By submitting this application to the SME Finance Forum, your organization acknowledges that all information submitted is accurate, and may be collected and used by the Forum for purposes of evaluating the application to determine qualification for membership. The signature of your organization’s representative below attests to this agreement.**

Organization: \_\_\_\_\_

Name: \_\_\_\_\_ Title: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Please submit your completed and signed application via email to the attention of:**

Houn Thy | Email: [hthy@ifc.org](mailto:hthy@ifc.org)